

Certificate in Wealth Management Course
‘ACCREDITED WEALTH PLANNER’



1. What certifications will I receive upon completion of the course?

Upon successful completion, you will earn the Accredited Wealth Planner Certification. The program also prepares you for the NISM-Series-V-A: Mutual Fund Distributors and NISM-Series-XXI-A: Portfolio Management Services (PMS) certifications. You can register and appear for these exams at an additional cost through the NISM website.

2. What are the benefits of earning the Accredited Wealth Planner Certification?

The Accredited Wealth Planner Certification distinguishes you as a professional with specialized expertise in wealth management, enhancing your credibility, employability, and readiness for career progression in the financial services industry.

3. Will I receive placement support after completing the course?

Yes, the course includes 100% placement support, helping students secure roles in leading BFSI firms with competitive salary packages and growth opportunities.

4. What teaching methods are used in the course?

The course features a combination of live sessions led by wealth management and industry experts, hands-on training through internships, live projects, and case studies to give students real-world experience.

5. What makes this course unique compared to other wealth management programs?

The course is designed to align with current market demands and is taught by top-tier industry practitioners. It not only prepares students for key certifications but also offers real-world experience and robust placement support, enhancing employability.

6. Will this course help me start my own wealth management firm?

Yes, the skills and knowledge gained through this course are designed to not only help you secure a role in leading firms but also provide the foundation to start your own wealth management or financial advisory practice.

7. Can I pursue this course if I have no prior experience in finance?

Yes, the course is designed to accommodate individuals with varying levels of experience, from beginners to seasoned professionals. Foundational concepts will be covered to ensure all students are well-prepared.

8. Is there a refund policy if I decide to withdraw from the course?

Both initial registration fees and course fees are non-refundable.

9. Will the ₹500 registration fee be deducted from the course fee if I'm accepted?

No, the **₹500 registration fee** is separate and non-refundable. It will not be deducted from the course fee.

10. How will I be notified about the screening test results?

The screening test results will be communicated via **email**. If you are shortlisted, you will receive further instructions on fee submission and next steps.

11. Is there any prior preparation recommended for the screening test?

While specific preparation may not be required, having a basic understanding of **finance and wealth management concepts** will be beneficial for the screening test.

12. How will I know if I've been accepted into the course?

After the eligibility screening, shortlisted candidates will receive an email confirming their acceptance and detailing the fee submission process.

13. Is the course fee inclusive of all materials and taxes?

Yes, the course fee of **₹31,356** includes all course materials and taxes.

14. What documents do I need to provide during the registration process?

You will need to provide standard documents such as your **ID proof, educational qualifications, and any other relevant certificates** during the registration process. Further details will be communicated via email.